600894

2014

1.1

1.2

A			600894	*st

	020-38371213	020-38371213
	020-38373152	020-38373152
	grgf@guangrigf.com	grgf@guangrigf.com

2.1

	2014	2013	%	2012
	7,079,830,320.37	5,477,540,765.71	29.25	4,062,203,503.09
	4,350,541,299.41	2,995,092,373.79	45.26	2,124,042,287.69
	2014	2013	(%)	2012
	281,221,861.46	370,086,840.33	-	

	674,681,374.39	863,902,586.31	-21.90	436,714,970.38
	664,727,165.59	548,104,301.38	21.28	50,547,847.62

		1.05	9,009,181	0	0

7 8

34 2014

LED LED

4.0

G.Exc

EDS

G.Wiz 90%

2015

500 A 500

2014

3.1.1

1

: :

	2014	2013	%
	4,541,664,539.46	4,079,478,829.49	11.33
	3,523,705,715.79	3,188,754,989.19	10.5
	114,496,047.86	124,577,210.67	-8.09
	490,593,520.57	423,648,867.07	15.8
	28,743,772.66	16,455,835.03	74.67
	281,221,861.46	370,086,840.33	-24.01
	-219,709,654.60	-208,209,890.76	
	563,990,824.52	216,887,722.97	160.04
	159,773,077.89	139,185,710.98	14.79

2

(1)

11.33%

(2)

LED

76.42%

PPP

(3)

1200 / 20

/ 40

2014 76

2014

7 8 34

20

(4)

LED

PPP LED PPP

LED

(5)

		%
	2,466,265,740.56	54.30
	184,636,770.07	4.07
	62,260,140.05	1.37
	60,702,794.96	1.34
	47,874,972.61	1.05
	2,821,740,418.25	62.13

3

(1)

		2014	(%)	2013	(%)	2014 2013 (%)
		1,083,772,187.62	100.00	918,794,695.43	100.00	17.96
		1,057,171,313.31	97.55	890,948,771.14	96.97	18.66
		9,340,343.17	0.86	7,208,833.81	0.78	29.57
		17,260,531.14	1.59	20,637,090.48	2.25	-16.36
		13,903,642.67	100.00	22,477,796.19	100.00	-38.14
		12,150,671.56	87.39	19,988,825.52	88.92	-39.21

	177,061,248.75	100.00	166,413,639.94	100.00	6.40

			%	%	%	%
	1,434,774,421.38	1,083,772,187.62	24.46	21.76	17.96	2.43
	16,384,234.70	13,903,642.67	15.14	-37.83	-38.14	

LED

AAAA

2014

2014 9

213 11 1 5

1 2 3

2 1

6 2

3

2015 2014 9

2016

4

ISO9001

ISO14001 OHSAS18001

2014 2014

2014

										%
				49,943	190,526	61,126	150,145	14,364	13,137	

3.2

3.2.1

1

70% 60% 65%

2014 70

2014

2012 2013 2050

2013 4 4.0

3.2.2

4.0

3.2.3

2015

1

2015

2

2.5

LED PPP

LED

3

4

2015

2016

5

6

4.0

7

3.2.4

		2013 12 31	
		+/-	+/-
	12%	-10,626,264.00	10,626,264.00
( )	12%	-36,936,480.00	36,936,480.00
	9%	-1,800,000.00	1,800,000.00
		-49,362,744.00	49,362,744.00

2014 7 1 9 - 30

- 33 - 37

39 - 40 -

41 - 7 2013

2013 2014 2013 2014

4.2

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